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If you have any comments on this draft form, you can submit them to us on our web site. Include the word DRAFT in your response. You may make comments anonymously, or you may include your name and e-mail address or phone number. We will be unable to respond to all comments due to the high volume we receive. However, we will carefully consider each suggestion. So that we can properly consider your comments, please send them to us within 30 days from the date the draft was posted.

Schedule 3 (Form 1040A)

Department of the Treasury—Internal Revenue Service

Credit for the Elderly or the Disabled for Form 1040A Filers

2003

OMB No. 1545-0085

Name(s) shown on Form 1040A Your social security number You may be able to take this credit and reduce your tax if by the end of 2003*: You were age 65 or older You were under age 65, you retired on permanent or and total disability, and you received taxable disability income. * If you were born on January 1, 1939, you are considered to be age 65 at the end of 2003. But you must also meet other tests. See the separate instructions for Schedule 3. TIP In most cases, the IRS can figure the credit for you. See the instructions. And by the end of 2003: Check only one box: Part I If your filing status is: Check the Single, You were 65 or older box for your Head of household, or filing status 2 You were under 65 and you retired on permanent Qualifying widow(er) and age and total disability 2 📙 3 \square 3 Both spouses were 65 or older Both spouses were under 65, but only one spouse retired on permanent and total disability 5 Both spouses were under 65, and both retired on permanent and total disability Married filing jointly 6 One spouse was 65 or older, and the other spouse was under 65 and retired on permanent and total 7 One spouse was 65 or older, and the other spouse was under 65 and not retired on permanent and total disability 8 You were 65 or older and you lived apart from your spouse for all of 2003 Married filing 9 You were under 65, you retired on permanent and separately total disability, and you lived apart from your spouse for all of 2003 Did you check Skip Part II and complete Part III on the back. box 1, 3, 7, or Complete Parts II and III. 8? Part II 1 You filed a physician's statement for this disability for 1983 or an earlier year, or you filed or got a statement for tax years after 1983 and your physician signed Statement of line B on the statement, and permanent 2 Due to your continued disabled condition, you were unable to engage in any and total disability Complete this part If you checked this box, you do not have to get another statement for 2003. only if you checked • If you did not check this box, have your physician complete the statement on box 2, 4, 5, 6, page 4 of the instructions. You must keep the statement for your records. or 9 above.

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Part III

credit

Figure your

10 If you checked (in Part I): Enter: Box 1, 2, 4, or 7 \$5,000 Box 3, 5, or 6 \$7,500 10 Box 8 or 9 \$3,750 Did you check You must complete line 11. Yes box 2, 4, 5, 6, or 9 in Part I? Enter the amount from line 10 No on line 12 and go to line 13. 11 If you checked (in Part I): • Box 6, add \$5,000 to the taxable disability income of the spouse who was under age 65. Enter the total. • Box 2, 4, or 9, enter your taxable disability income. Box 5, add your taxable disability income to your spouse's taxable disability income. Enter the total. For more details on what to include on line 11, see the instructions. 11 If you completed line 11, enter the smaller of line 10 or line 11; all others, enter the amount from line 10. 12 13 Enter the following pensions, annuities, or disability income that you (and your spouse if filing a joint return) received in 2003. a Nontaxable part of social security benefits Nontaxable part of railroad retirement benefits treated as social security (see instructions). 13a **b** Nontaxable veterans' pensions and Any other pension, annuity, or disability benefit that is excluded from income under any other provision of law (see instructions). 13b c Add lines 13a and 13b. (Even though these income items are not taxable, they must be included here to figure your credit.) If you did not receive any of the types of nontaxable income listed on line 13a or 13b, enter -0- on line 13c. 13c Enter the amount from Form 1040A, line 22. 14 14 15 If you checked (in Part I): Box 1 or 2 \$7,500 Box 3, 4, 5, 6, or 7 \$10,000 Box 8 or 9 15 16 Subtract line 15 from line 14. If zero or less, enter -0-. 16 17 Enter one-half of line 16. 17 18 Add lines 13c and 17. 18 19 Subtract line 18 from line 12. If zero or less, stop; you cannot take 19 the credit. Otherwise, go to line 20. 20 Multiply line 19 by 15% (.15). 20 21 Enter the amount from Form 1040A, line 28, minus any amount on Form 1040A, line 29. 21 22 Credit for the elderly or the disabled. Enter the smaller of line 20

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or line 21 here and on Form 1040A, line 30.